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安東油田服務集團
Anton Oilfield Services Group
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3337)

**SUMMARY OF THE 2012 YEAR-END AND THE 2013 FIRST QUARTER
FINANCIAL INFORMATION OF
ANTON OILFIELD SERVICES (GROUP) LIMITED,
A WHOLLY OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of Anton Oilfield Services Group (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 17 May 2012 and 28 May 2012 (the “**Announcements**”) in relation to the medium term notes (“**Medium-Term Notes**”) issued by Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company in the PRC. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the Announcements.

Pursuant to the relevant rules and regulations of the PRC and terms of the Medium-Term Notes, the audited financial statements of Anton Oil for the year ended 31 December 2012 and the unaudited financial statements of the three months ended 31 March 2013 would need to be published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>). Set out below is the key audited financial information of Anton Oil for the year ended 31 December 2012 and the key unaudited financial information for the three months ended 31 March 2013 prepared in accordance with PRC accounting standards:

	For the year ended 31 December 2012	For the three months ended 31 March 2013
	<i>RMB</i>	<i>RMB</i>
Total assets	3,269,008,026.36	2,913,855,972.13
Total liabilities	1,591,549,540.07	1,305,593,915.02
Owners' equity	1,572,996,075.51	1,528,996,756.87
Revenue	1,632,293,103.37	134,929,672.56
Profit attributable to the parent company	135,819,114.66	-44,476,664.87
Net increase/decrease in cash and cash equivalents	20,586,048.24	-176,667,836.42
Cash and cash equivalents at the end of the period	419,751,706.89	243,083,870.50

Shareholders and investors are reminded that such financial statements were prepared in accordance with PRC accounting standards and are limited solely to the operation of Anton Oil and its controlled subsidiaries and are unrelated to the other subsidiaries of the Group. Such information is unaudited, and (a) does not exclude intra-group transactions, (b) does not include all the business of the Group, and (c) does not represent or provide a full picture of the operation or status of the Group. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 28 April 2013

As at the date of this announcement, Mr LUO Lin, Mr WU Di and Mr. LIU Enlong are the executive directors of the Company; Mr. Jean Francois Poupeau is a non-executive director of the Company, and Mr ZHANG Yongyi, Mr ZHU Xiaoping and Mr WANG Mingcai are the independent non-executive directors of the Company.